



SECURED INVESTMENT, GUARANTEED RETURN.

In our quest to provide the best products and services to our patrons, we are happy to refer you to one of our affiliate/partner capital companies (the "Capital Company") that offers a pioneering investment with zero risk to the investor and with fixed guaranteed return regardless of market conditions.

About the company:

The Capital Company is registered in the State of Florida and with the Securities & Exchange Commission (SEC) in the United States of America.

The Capital Company has extensive experience in constructing and managing high performance investment products, which are secure, safe and designed for the medium to long term.

Being part of a multi-billion dollar holding company, which provides investment and finance structures to a multitude of industries, including, infrastructure, hospitals and power related projects to name a few. The cross company corporate ownership provides the investor with security and surety of their investment.

The Company's capital's fund has been established with the aim to provide and deliver a high performing return on your investment, which is safe & secure.

The company has carefully and diligently worked to create a zero risk trading platform that skillfully uses micro-trades to fix returns irrespective of market conditions. "We remain confident that our strategy will deliver the returns outlined, and our parent company (established in 2006) will underwrite not only your capital, but also the agreed annual return."

Who's behind it:

The management and advisory are a world class team of accomplished directors with decades of global finance and management experience. The team encompasses considerable economic, philanthropic and social impact knowledge including Nobel Laureates, scholars and seasoned investment savvy professionals. These learned practitioners have pledged their support and skills to the company for the purposes of leading this fund to an unmatched success.

About the Company's capital fund:

For several years, the Capital Company has been developing a proprietary multi-faceted investment platform and perfecting its operational parameters, which have ultimately resulted in the platform consistently producing higher than expected yields.

The Fund and the platform has been extensively trailed, tested, assessed and refined continuously for a period of five consecutive years before launching in August 2014.

Having now been live for more than four years without registering a single monthly loss, the Fund is confident in its ability to produce the stated return. Such is the confidence of the fund manager, that they corporately, jointly and severally guarantee (a) the security of investee's capital and (b) the return payable.

Advantages:

- Guaranteed capital,
- Fixed return,
- Risk-averse investment strategy,
- Earning is greater than bank interest,
- No administrative fees,
- No entry fees,
- No exit fees,
- No management fees,
- No success fees,
- No hidden fees,
- Unmatched caliber of management,

Terms of Investment

A "Hedge Fund" typically confirms to an investor that one's investment can go down as well as up - Not the case with our Capital Company. You do not make an investment; instead, the Capital Company will borrow the money from you on an agreed fix term, for a fixed return rate. The benefits to the lender (Investors) is that you will have full recourse over (i) the Capital Company itself (ii) The parent company (multi-billion dollar company) all covered in a fully enforceable Investment Loan Subscription Agreement, (ILSA)

Currency	£, €, ¥, \$
Minimum Note:	\$25,000 or equivalent
Maximum Note:	\$20,000,000 or equivalent

Investor Return

Term	Annually	Bi-Annually	Quarterly
1 year renewable	10.00% PA	9.00% PA	8.00% PA
2 year renewable	12.50% PA	11.00% PA	9.50% PA
3 year renewable	15.00% PA	13.00% PA	11.00% PA

NOTE:

- The rates quoted are calculated on a per annum basis.
- The above quoted return rates are paid to the investor/lender net of all management fees. What is quoted is what you will receive.
- 90 days' written notice is required prior to the expiry term for withdrawal of funds, otherwise the investment will have been deemed to have been renewed for a further 365 days. The account manager will contact you prior.

Key features:

- Income Certainty: the rate is fixed and will not fluctuate with market conditions.
- Completely secure, with joint and severally liable corporate guarantees.
- Independently audited and 100% of investment funds on deposit with leading America banks including Wells Fargo and Citibank.
- Above Average return rates, which are significantly higher than current bank deposit rates.
- No transfer of trading liability to the investor. Return generated by fees.

Security:

In all cases, the security in the form of a fully enforceable Investment Loan Subscription Agreement (ILSA) corporately jointly and severally liable forms the security for both capital and return payment, and;

- There is minimal risk as the investors are lending the money to the fund via an Investment Loan Agreement on a fixed term with a fixed coupon, which is corporately, severally and jointly liable, thereby providing full recourse. No other Fund provides this type of undertaking.
- A very conservative and risk averse investment policy, whereby the main objectives of the fund are not to report a loss, as opposed to reporting a profit.
- The investment risk is taken directly by the company and not the Investor.
- The proprietary software manages the trading so that on each trade the risk is fraction of a percent. In four years, the Capital Company has not reported a loss in any given month.
- The investment philosophy is not to speculate on fluctuating market prices but to trade within stable markets and take a small profit.
- The fund size grows organically through increased loan investments and not hugely speculative profits (contrary to a typical hedge fund). The return is calculated as fees and not speculative fund growth.

How to Make An Investment Loan?

1. Arrange meeting with the authorized representative or the fund manager.
2. Agree the preferred terms of the Investment Loan Agreement and complete the application including AML and KYC.
3. Execute the Investment Loan Agreement.
4. Transfer the funds to the fund's Bank Account at the fund administrator.
5. The Fund will complete the investment and pay out return on due date.

FAQs:

How Secure is my Investment?

Your capital is protected by a fully binding contractual Loan Investment Subscription Agreement. This guarantees:

- A) Your capital invested
- B) The return rate agreed.

The capital and return is corporately, jointly and severally guaranteed by the Capital Company and its parent company.

When will I receive my return?

Return will be paid in accordance with the term and frequency you have chosen. Return will be calculated from the date your application has been accepted.

What return rate do I receive?

This depends on what term and frequency you have chosen. For Example, if you chose a 2-year investment and the return to be paid bi-annually, then the rate of return you would receive is the equivalent of 11.50% per annum.

How will I receive my return?

Return will be paid directly into your chosen account. The account must be in your name. The fund can offer payment in an alternative currency, but arrangements must be made 30 days in advance of the date on which return is due.

Can I get access to my money early?

No. It will not be possible to access your capital until the term has expired, consequently please ensure that the money that you are investing is free capital that you can afford to invest for the duration of the term chosen.

Are there any fees or management charges?

There are no fees or management charges to you as the holder of the loan note. The rate of return agreed for the chosen term is what you will receive.

Is the return taxed?

No. The company does not withhold tax and the return is paid gross. We recommend that you seek independent tax advice as each investor's tax status and circumstances differ.